



## TRANCHE 2 COMPLETE AND SECONDARY TRADING NOTICE

**ANNOUNCEMENT**

**20 APRIL 2007**

Optima Corporation Limited wishes to advise that following shareholder approval yesterday, Tranche 2 of the placement to raise \$3 million as previously announced on 12 March 2007 has been completed.

Accordingly, a total of 8,608,696 shares were issued and allotted yesterday, 19 April 2007, raising total gross proceeds of \$990,000.

### **Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 19 April 2007, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 19 April 2007 there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to the relevant Shares.

AUTHORISED BY:

**Blair Sergeant**  
*Managing Director*



A C N 0 9 8 4 5 5 4 6 0

V M O T O L I M I T E D  
Level 12, 251 Adelaide Terrace  
PERTH WA 6000

Telephone: (61-8) 9221 6175  
Facsimile: (61-8) 9325 5313

[www.vmoto.com.au](http://www.vmoto.com.au)